

NOTICE OF PUBLIC HEARING

Notice is hereby given that on Wednesday, December 20, 2023, at 10:00 a.m. (Indianapolis time), in the City-County Building located at 200 East Washington Street, Suite 2260, Indianapolis, Indiana, a public hearing will be held before the Public Hearing Officer of the Metropolitan Development Commission of Marion County (the "Commission"), or such officer's designee, regarding the issuance of bonds (the "Bonds") of the Redevelopment District of the City of Indianapolis, Indiana (the "District"), in an aggregate principal amount not to exceed Twenty-Six Million Dollars (\$26,000,000). The proceeds of the Bonds will be used to purchase the Broad Ripple Park Family Center (the "Facility"), located at 1426 Broad Ripple Avenue, Indianapolis, Indiana, to fund capitalized interest, and to pay costs of issuance of the Bonds. A portion of the Facility is expected to be leased and used by Community Health Network, Inc., a not-for-profit corporation duly organized and existing and in good standing under the laws of the State of Indiana, and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended. In addition, The Indianapolis Local Public Improvement Bond Bank (the "Bond Bank") is issuing its bonds in an aggregate principal amount not to exceed Twenty-Six Million Dollars (\$26,000,000) (the "Bond Bank Bonds"), for the purpose of providing funds to purchase the Bonds.

The owner of the Facility will be the City of Indianapolis, Department of Metropolitan Development. The Bonds are payable from a special tax to be levied upon all of the taxable property located within the District (provided that certain tax increment revenues and other revenues legally available to the Commission may be used to pay all or a portion of the principal of and interest on the Bonds).

The public is invited to attend the public hearing and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing described herein and other matters relating to the Bonds and the Bond Bank Bonds. The public hearing is being held by the Public Hearing Officer of the Commission, on behalf of the Commission, the City of Indianapolis, Indiana, and the Bond Bank, in accordance with the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended. Written comments may also be submitted to the Public Hearing Officer until 5:00 p.m. (Indianapolis time) on Tuesday, December 19, 2023, at the following address: The Indianapolis Local Public Improvement Bond Bank, c/o Joe Glass, 200 East Washington Street, Suite 2260, Indianapolis, Indiana 46204.

Notice Dated: December 13, 2023

METROPOLITAN DEVELOPMENT COMMISSION
OF MARION COUNTY, INDIANA